

Investment Objective

- A high yield fixed income strategy targeting regular income and capital appreciation for its clients. The strategy focuses on real estate backed debt, structured mezzanine debt and securitised debt in order to get a return of 17%-21%.

Benchmark

- S&P BSE India Corporate Bond Index

YTM of the Portfolio (Including Cash & Equivalents)

- 19.23%

Minimum Investment

- Initial investment of INR 25,00,000/-.
- Additional Investment of INR 1,00,000/-.

Ideal Investment Horizon

- 3 - 4 years

Investment Style Maturity

| | Short | Medium | Long | |
|-------|-------|--------|------|--------|
| Yield | | | | Low |
| | | | | Medium |
| | | | | High |

The target gross yield for the portfolio will be in the range of 17% – 21% and the portfolio duration will be 3 – 4 years.

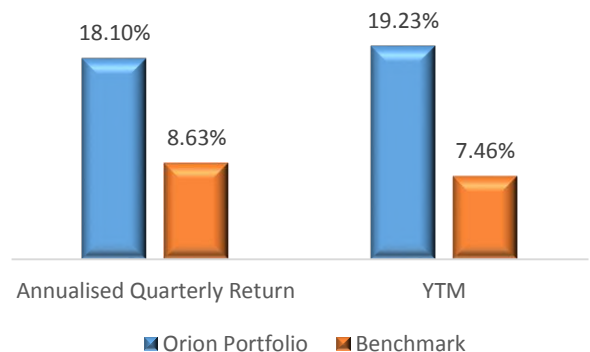
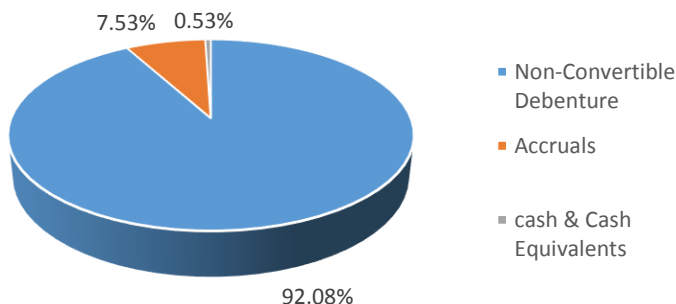
Orion PMS focusses investing in Real Estate backed debt with a yield of around 18% - 21%, Structured Mezzanine debt with a yield of around 16% - 20% and Securitised debt with an yield of around 14% - 16%. The tenure of these instruments would be around 1 – 4 years.

**The target gross yield is a mere statement of expectation of portfolio manager based on reasonable assessment of current scenario. Actual returns may vary from the targets stated above.*

Transaction Sourcing and Portfolio Customization:

- Primary sourcing: The portfolio will be the primary investor in transactions sourced by Scient. There may be other co-investors in the transactions.
 - ❖ The terms offered to the portfolio investors may be superior to those offered to co-investors
- Secondary sourcing: The portfolio will also include high yield debt instruments bought in the secondary market from NBFCs, institutional investors and HNIs
- Portfolio building for individual investors
 - ❖ Using the flexibility offered by the PMS vehicle, the investment manager will build customized portfolios for investors depending on their time of entry, preference or aversion to a specific type of high yield debt etc.
 - ❖ The investment into the portfolio is open-ended. Depending on the prevalent transactions at the time of investment, the portfolio of the investor will be structured, always keeping in mind the broad guidelines of overall allocation
 - ❖ To enable good diversification, sometimes investors' portfolios can be rebalanced internally (at fair values)

Portfolio Comparison



Benchmark: S&P BSE India Corporate Bond Index

Suitable for:

This product is suitable for investors seeking medium term capital appreciation with regular income. Orion is ideal for investors wanting to hold a fixed income portfolio with moderate to moderately high risk appetite expecting high returns. The Portfolio would provide better risk adjusted returns as compared to singular investment in real estate instruments.

Riskometer

